**Innovation in Law Practice Committee Meeting Minutes**

Date: September 3, 2019

Law and Justice Center

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| Committee members attending:   * 1. Greg Hoole   2. Dave Duncan   3. Shantelle Argyle   4. Michelle Oldroyd   5. Lorie Koford   6. Steve Chambers   7. Christine Hashimoto   8. Jamie Lund   9. Bryan Pack   10. David Clark | Members Excused:   * 1. Mark Pugsley   2. Heather S. White   3. Curtis Anderson   4. Dickson Burton   5. Jackie Morison   6. Mandy Larsen   7. Stephanie Large   8. Romaine Marshall   i. Preston Regehr  j. J.D. Lauritzen |
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1. 06-04-2019 minutes approved. Shantelle Argyle moved to approve; Steve Chambers seconded.
2. CLE Report by Michelle Oldroyd
   1. Innovation Law Symposium
      1. 75-80 people attended
      2. Feedback was positive. The symposium was very engaging, and people seemed interested.
      3. Lunch Keynote was excellent! Michelle feels it would be great for dispute resolution.
      4. FastCase demonstration was well received.
      5. Shantelle’s presentation on succession planning went well. OPC thanked her for doing the presentation.
         1. It was suggested that we offer this presentation at Fall Forum.
         2. The Disaster Legal Relief Response Committee are presenting on this at CLE on September 20. The Innovation Committee should work with them.
         3. Shantelle will speak with Tracie (committee head) and put something together for Fall Forum.
      6. 6 Categories of Technology Competence
         1. A joint article with Michelle and a committee member should be done, as well as an MCLE.
         2. Christine will tease this in her article.
         3. We will look for a volunteer at the October meeting.
      7. Protecting client data.
         1. It was recommended that the bar should instruct on 3rd party compliance providers on the minimum requirements of protecting client data.
         2. Michelle will coordinate a 10-15-minute pitch on services 3rd parties provide, hopefully in October.
         3. We could do a future article on the topic.
3. Online Legal Research Benefit Provider (Greg Hoole)
   1. FastCase
      1. Lorie is getting positive feedback
      2. David is working towards a direct URL
      3. Currently, the link is showing on the bar site under Menu as a FastCase announcement. Through the link, one can access through the practice portal.
      4. We should submit an article of an overview of FastCase.
      5. Christine to coordinate with David to confirm FastCase article is going in the journal. If so, she will plug the article in hers.
4. Supreme Court Update (Shantelle Argyle)
   1. The Supreme Court unanimously adopted an innovation sandbox that will allow non-lawyers and lawyers to jointly open a business.
   2. The information is on the bar website.
   3. We will do a high-level report in the October meeting by Matt Page and Heather.
   4. It was suggested that we should co-sponsor CLEs on this topic.
5. CLE with Vendors from ABA Tech Show
   1. Windtalker – David will reach out again to get bios.
   2. HubShare – Will be here for Utah Associate Legal Administration Business Partner Expo.
6. November Agenda
   1. Greg would like everyone to pour through the practice portal. If you see anything that can be tweaked, report.
   2. Each person should put together a list of 5-6 things the committee should accomplish in 2020 and report during the November meeting.
7. International Legal Technology Association (ILTA) Conference (David Clark)
   1. This is a great resource that has recordings worth looking at.
   2. The conference segments are recorded and available on iltanet.org under Resources – Recordings and Presentations – (2019) ITLACON – Thursday.
   3. David will be talking to ILTA about how to make these presentations more accessible.
   4. David will check if it is ok wo send the link in the Amicus Brief.
   5. It is suggested that we put a link on the committee page of the bar site.
8. Greg Hoole proposes we stop printing meeting agenda and minutes and that we offer them via email and display them on the TV. Greg moves that we no longer print the Agenda and Minutes; Jamie Lund seconded. Unanimous aye.
9. ZOOM
   1. We will attempt to use ZOOM in the October meeting.
10. Attendance
    1. Krysta will put together a list of members that haven’t attended the last few meetings and send it to Greg.
11. Technology Articles for the Bar Journal – (1,500 words) (Greg Hoole)
    1. September 20, 2019 – Christine Hashimoto - Recap of Symposium.
    2. November 15, 2019 – Steve Chambers – Virtual Law Firms
    3. December or January – Bryan Pack – How the Bar is Working with Lawyers that aren’t on the Wasatch Front.
    4. Other ideas for articles
       1. Non-technology innovation and document management 101
       2. Value of public outreach
12. Next meeting October 1, 2019.
13. Adjourn