**Innovation in Law Practice Committee Meeting Minutes**

Date: August 6, 2019

Law and Justice Center

|  |  |
| --- | --- |
| Committee members attending:   * 1. Greg Hoole   2. Preston Regehr   3. Dave Duncan   4. J.D. Lauritzen   5. Shantelle Argyle   6. Michelle Oldroyd   7. Lorie Koford   8. Steve Chambers   9. Christine Hashimoto   10. Jamie Lund   11. Bryan Pack | Members Excused:   * 1. Mark Pugsley   2. Heather S. White   3. Curtis Anderson   4. David Clark   5. Dickson Burton   6. Jackie Morison   7. Mandy Larsen   8. Stephanie Large   9. Romaine Marshall |
|  |  |

1. 06-04-2019 minutes approved. Greg Hoole moved to approve; Shantelle Argyle seconded.
2. Online Research Benefit Provider (Greg Hoole)
   1. CaseMaker and FastCase: Greg met with the Bar Commission. The vote was unanimous to terminate CaseMaker and to enter into a contract with FastCase.
   2. Recommendations
      1. Provide Bar Journal article and CLEs for an easier transition of members.
      2. During Symposium, offer a FastCase track.
3. CLE (Michelle Oldroyd)
   1. Summer Convention
      1. Held in Park City
      2. 634 attended
      3. Feedback was that people enjoyed the ability to come and go but the law schools did not have high attendance for their activities as people could come and go.
   2. Second Annual Innovation in Law Practice Committee Practice Management Symposium 8/28/19
      1. FastCase will be there.
      2. Michelle provided a draft agenda for the Symposium.
      3. There are 2 breakout sessions open.
         1. Privacy and Security of Data
         2. Practice Management
   3. Fall Forum 11/15/19
      1. AG has asked to be faculty, for the first time.
      2. There will be a breakout for Modest Means.
      3. 2 breakouts open – if anyone has any idea, please contact Michelle.
         1. Shantelle will do Practice Management where she will discuss succession planning. Shantelle will email Michelle with title and description.
         2. Michelle will reach out to Romaine regarding Practice and Security. If Romaine can’t teach this, Preston will reach out to one of his partners.
            1. Shantelle suggested the AG Office IT policies.
      4. Jamie Lund will introduce Austin Houghtaling.
      5. FastCase – Greg recommendation to introduce them.
         1. FastCase should plug follow-up sessions throughout the year.
         2. If they are interested in being an exhibitor, get them the form.
      6. Shantelle can probably get Law Clerks to be an exhibitor. She will reach out to them.
      7. Emails and Amicus Brief are to come.
      8. Lorie will get the notice on the site.
      9. Well Being Committee and Bar Commission have received special invites to attend.
      10. If members can make it, they are urged to do so.
      11. Fee to attend is $120. Attendees will receive 5 hours of CLE, including Ethics and Professionalism.
4. Access to Justice Report (Shantelle Argyle)
   1. Will take place in Nashville, TN in 2021.
   2. If we want to send someone to speak, maybe we could sponsor.
   3. We can revisit when we get closer to date.
5. LPP (Shantelle Argyle)
   1. 4 people are taking the test today.
   2. Shantelle found that they are only allowed to use court forms for family law.
   3. Their training is largely online; they aren’t getting in person instruction.
   4. Attorneys are concerns about hiring or referring LPP as they aren’t properly trained, and they must use forms.
   5. Direct LPP feedback to Kelly Boren.
   6. Preston suggested we might be able to provide further training to LPPs.
   7. Shantelle recommended Dani Hawks in case someone wants to make changes to the forms.
   8. Michelle will get a list of people who would be best to talk about the court forms.
6. Handbook/Guide for Practicing Law (Shantelle Argyle)
   1. Shantelle and Michelle will schedule meeting.
7. Technology Articles for the Bar Journal – (1,500 words) (Greg Hoole)
   1. September 20, 2019 – Christine Hashimoto - Recap of Symposium.
   2. November 15, 2019 – Steve Chambers – Virtual Law Firms
   3. December or January – Bryan Pack – How the Bar is Working with Lawyers that aren’t on the Wasatch Front.
   4. Other ideas for articles
      1. Non-technology innovation and document management 101
      2. Value of public outreach
8. CLE with Vendors from ABA Tech Show (David Clark)
   1. Maybe bring Windtalker and Hubshare to the Fall Forum.
   2. Hubshare – send Ray a list of things to talk about.
9. Next meeting September 3, 2019.
10. Adjourn