**Innovation in Law Practice Committee Meeting Minutes**

Date: June 4, 2019

Law and Justice Center

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| Committee members attending:   * 1. Greg Hoole   2. Jamie Lund   3. Dave Duncan   4. J.D. Lauritzen   5. Shantelle Argyle   6. Michelle Oldroyd   7. Lorie Koford   8. Steve Chambers   9. Dickson Burton   10. Jackie Morison   11. Christine Hashimoto   12. Preston Regehr   13. Mandy Larsen   14. Bryan Pack   15. Stephanie Large | Members Excused:   * 1. Mark Pugsley   2. Heather S. White   3. Curtis Anderson   4. David Clark |
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1. 05-07-2019 minutes approved. Dave Duncan moved to approve; Jamie Lund seconded.
2. Online Research Benefit Provider:
   1. Discussion on CaseMaker and FastCase
      1. CaseMaker: Current provider. Of the 16,000 attorneys registered with the bar, only 1,800 (or 5%) have used CaseMaker
         1. Clumsy, slow and inconsistent
         2. Can’t shepardize
         3. Have to go through the bar login
         4. Unable to look up a case by citation
         5. Downloaded statue was illegible but faster download than FastCase
         6. More to the content
         7. Traditional company trying to be a technology company
      2. FastCase
         1. Cheaper
         2. Has Word Cloud
         3. Utah may not be designated
         4. Good library
         5. More bells and whistles
         6. More polished presentation
         7. Forecite a neat feature
         8. Technology company trying to deliver legal content
         9. Will allow current paying members to transfer over without penalty
         10. Doesn’t sort well
         11. Slow to do normal tasks such as downloading citations
   2. Committee vote and recommendation:
      1. Vote to recommend to bar commission: 7 members participated:
         1. 2 members vote in favor of CaseMaker, 5 in favor of FastCase
      2. Recommendations
         1. If FastCase is pushed, pitch it as a reset.
         2. Provide Bar Journal article and CLEs for an easier transition of members
         3. During Symposium, offer a FastCase track
         4. Find unique content that the bar has provided to CaseMaker and send to FastCase.
         5. Put recommendation together to the bar for FastCase
3. Handbook Guide- How to start your own firm and revamp your firm.
   1. Discussion:
      1. In lieu of writing handbook, it might be better to do an ongoing CLE
         1. Michelle will send invite for meeting to discuss CLE calendar
      2. It was recommended that a wiki or forum be created
         1. The Bar has had concerns about content and providing advice
         2. For reference, the DC Bar has a great site set up
      3. Innovation law website
         1. Possibility of getting Practice Corner

1. Report for MCLE subcommittee meeting
   1. Shantelle provided an update on the information provided to the MCLE subcommittee meeting, including the recommended definition of technology: “A manner of accomplishing a task especially using technical processes, methods, or knowledge.” (Merriam Webster’s second definition)
   2. When the subcommittee asked how many CLE credits she recommend be required of bar members, she recommended requiring 2 of the already 24 CLE credits required be dedicated for technology.
2. CLE
   1. Second Annual Innovation in Law Practice Committee Practice Management Symposium - 8/28/19
      1. Michelle provided a draft agenda for the Symposium
      2. Recommendations of themes or desired presentation ideas
         1. FastCase – 2 breakout sessions
         2. Utah Data Recovery – has requested to provide digital forensics training. Suggested doing 2 sessions.
         3. Privacy Law session – Romaine Marshall to be connected with Derek with this suggestion.
         4. Succession/Disaster Response –
            1. Offer a panel during the Symposium. If it goes well, also offer during Fall Forum
            2. Lawyers Helping Lawyers might also be interested in this topic and/or already have materials.

* + - 1. Billie Tarascio – Arizona family law attorney sent interest in coming
         1. Founder of Modern law
         2. Shantelle has experience with her
  1. Fall Forum: 11/15/19 – 5 breakout sessions

1. Technology Articles for the Bar Journal –At least 1,500 words. More than 1,500 is just fine (Greg Hoole)
   1. July 19, 2019 – Bryan Pack – Rural perspective and how to engage with Wasatch Front Community and activities through technology. Bryan is aware and will work on it.
   2. September 20, 2019 – August Symposium recap and looking ahead to Fall Forum and 2020 year.
   3. November 15, 2019 – Non-technology innovation and document management 101
   4. Other ideas for articles
      1. Value of public outreach
      2. Virtual Law Firms
2. Next meeting August 6, 2019.
3. Adjourn