**Innovation in Law Practice Committee Meeting Minutes**

Date: March 5, 2019

Law and Justice Center

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| Committee members attending:   * 1. Heather S. White   2. Dave Duncan   3. J.D. Lauritzen   4. David Clark   5. Shantelle Argyle   6. Michelle Oldroyd   7. Preston Regehr   8. Lorie Koford   9. Sydnie Kuhre | Members Excused:   * 1. Greg Hoole   2. Dickson Burton   3. Louise Heiny   4. Curtis Anderson   5. Jamie Lund   6. Naz Scott   7. John Rees   8. Mandy Larsen   9. Mark Pugsley   10. Bryan Pack |

1. 02-05-2019 minutes approved
2. ABA Tech Show (Heather and Greg) – David Clark and Shantelle attended. They talked with many vendors who are working with other state bars and want to work with Utah. (i.e. Windtalker and Hubshare).
   1. Rocket matter and Lawclerks.legal are interested in getting a booth and sponsoring our May Symposium
   2. Practice Panther has a great technology check list for firms
   3. Vendors could do guest article for our website. They understand that their presentations must be practical and not sales oriented.
3. Access to Justice Conference Sponsorship (Shantelle Argyle). March 14-15, 2019 in Utah. National conference of incubators to law school. Justice Himonas and Hart will present.
   1. Sponsoring event: Innovation committee has been asked to sponsor booth for $500, which will cover the fees of a student attending.
      1. Heather will contact Dickson to see if we can get the money to sponsor for this time since we don’t have a budget in place.
      2. Co-sponsor from the IP, Cyber Law or Litigation sections
4. Innovation in Law Practice Committee Budget. Currently no budget, but Heather will ask about how to get one established.
5. Websites and Website numbers: Matt Page showed the website numbers.
   1. Practice Portal:
      1. How do we increase awareness and usability?
         1. Discussed at Spring Convention
         2. Word of mouth
         3. YLD
         4. Advertising
      2. Inform attorneys of benefits
         1. Beneplace – discounts for bar members
         2. Referrals from a complete and personable/relatability profile, including pictures, etc.
6. Lighthouse Research Report:
   1. Two fold approach to CLE
      1. Educate our members to increase understanding of community
      2. Educate our community to increase understanding of law and government
         1. Overcoming lack of information, fear factors and lack of relatability
   2. Value of infrastructure to solo and small firm
      1. Schedule meeting with solo and small firm section leadership
      2. Martin Sholtz (section head) willing to help and attend our next meeting.
   3. Value of outreach and community
      1. Volunteering/presenting at schools and/or partnering with school districts
      2. Next meeting we will discuss more opportunities for community outreach
7. CLE: (Michelle Oldroyd)
   1. May Symposium –May 23, 2019. All-event using the whole Law and Justice Building.
      1. Michelle will sent out a draft agenda
      2. Will include hands on breakout sessions
      3. Accidental lunch workshopping
         1. Speed workshopping with moderators and topics assigned to each table
      4. Shantelle will be a breakout speaker on document generation tools
      5. Matt Page will be a breakout speaker on licensed lawyer and email
   2. Summer Convention – Keynote and breakout session with Robert Kenard from London
   3. Spring Convention– Each Spring convention, Innovation will have at least one breakout session and possibly a key note speaker
   4. Fall Forum Track–11/15 at Little America – Innovation has 5 breakout sessions
      1. Matt Page on Licensed lawyer
8. Technology Articles for the Bar Journal – (Heather) Need to have at least 1,500 words. More than 1,500 is just fine
   1. March 22, 2019 – Shantelle Argyle – May Symposium, innovation doesn’t mean technology, rule changes
   2. May 17, 2019 – Jamie Lund
   3. July 19, 2019 –
   4. Other ideas for articles
      1. Google docs – secure? Meant for lawyers?
9. Next meeting March 5, 2019.
10. Adjourn